



redefining / standards

AXA Business Superannuation

Member Contribution Change Variation to Member Application

OFFICE USE

Plan ID **SZ** _____

PLAN NAME/EMPLOYER NAME

MEMBER NAME

MEMBER PHONE NUMBER

MEMBER EMAIL ADDRESS

1. PLEASE INCREASE/DECREASE THIS MEMBER'S CONTRIBUTIONS AS FOLLOWS

EMPLOYEE REGULAR CONTRIBUTIONS

(Please tick one and specify amount or percentage, if applicable.)

 Fixed amount \$ Percentage of Salary %

EMPLOYER REGULAR CONTRIBUTIONS (net of Employer Superannuation Contribution Tax (ESCT))

(Please tick one and specify amount or percentage, if applicable.)

 Fixed amount \$ Percentage of Salary % Fees only Insurance only Fees and Insurance only Nil Fees in addition

REGULAR CONTRIBUTION FREQUENCY (Member's pay frequency)

 Weekly Fortnightly Semi-monthly Monthly Four-weekly Lump sum

Effective Date will be the pay period starting / /

Deductions should not commence from Member's salary until the Administration Manager has confirmed the acceptance date.

If this Application is accepted by the Administration Manager, the Applicant's Effective Date will be the date specified unless a later date is otherwise agreed to by the Administration Manager.

2. ADVICE

Have you received financial advice from an adviser in making the decision to make this change to contributions? (please tick) YES NO

If yes, please ensure the adviser section below is completed by your adviser.

TO BE COMPLETED BY THE ADVISER (OFFICE USE ONLY)

I confirm I am an: (please tick one) AFA (Authorised to give advice on investments) Other (please specify)

and I certify that the information provided in this Adviser Information Section is correct and that I have complied with the requirements under the Financial Advisers Act 2008 and all other applicable laws.

ADVISER NAME

FSP NUMBER* *please use your QFE's FSPN if you are a QFE adviser

3. AUTHORISED BY MEMBER AND EMPLOYER

MEMBER SIGNED

DATE

AUTHORISED OFFICER SIGNED

DATE

Send your completed form to
AXA New Zealand, Freepost AXA, PO Box 1692, Wellington 6140